

KEY STATS:

FOUNDED:
1983

HEADQUARTERS:
Bangkok, Thailand

COUNTRIES:
4 (Thailand, United Arab Emirates, India, Malaysia)

EMPLOYEES:
~ 3,000 employees

NUMBER OF SITES:
17

REVENUE 2021:
THB 5.2 billion

Vision

To be the company whose innovations positively impact our world, and a place attractive to the most passionate packaging minds.

Mission

To collaborate passionately, always showing our customers what's new.



THAI PLASPAC PUBLIC COMPANY LIMITED
No.77, Soi Thian Thaley 30, Bang Khun Thian – Chay Thaley Road, Tha Kham, Bang Khun Thian, Bangkok, Thailand, 10150

WWW.TPACPACKAGING.COM

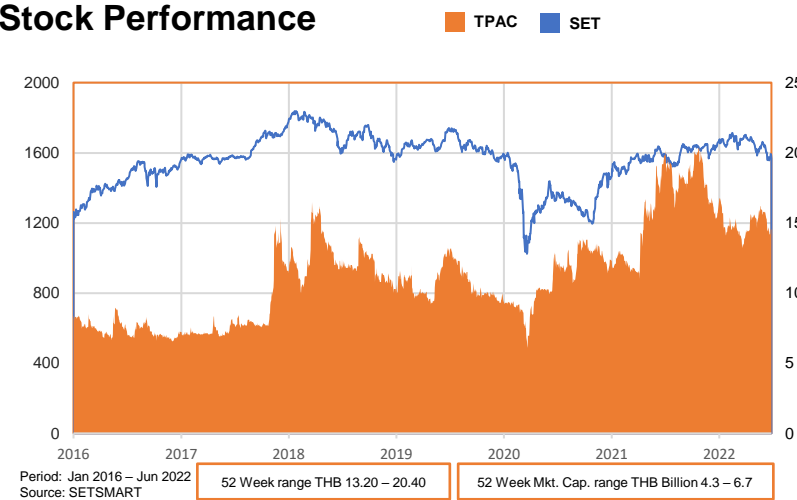
Our Business

- We partner with brands to create sustainable and technically optimized packaging.
- 4 decades track record to world's leading brands as end-to-end packaging partners.



- Our team of technical experts carefully evaluate a product's technical design, engineering and sustainability considerations, before applying the right technologies for the most efficient production.
- Our packaging solutions are all recyclable and / or made from recycled material.
- Our specialty focus is Food & Beverages, Pharmaceutical & Personal Care rigid plastic packaging.
- We work with a wide range of plastic polymers and processing technologies.

Stock Performance



Products Segments



Food and Beverage

We divided food and beverage into 5 sub-sectors e.g., dairy & coffee, edibles, condiments, niche beverage, and tableware. These products are produced with FMCG standard.



Pharmaceutical and Personal Care

Packaging solutions here comprise of bottles and closure systems for mouthwash and antiseptic solutions, nutraceutical supplements, soaps and shampoos, body and spa oils, and deodorants.



Homecare and Industrial

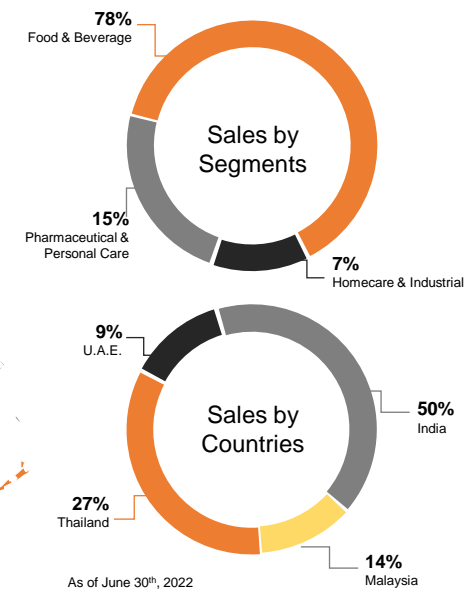
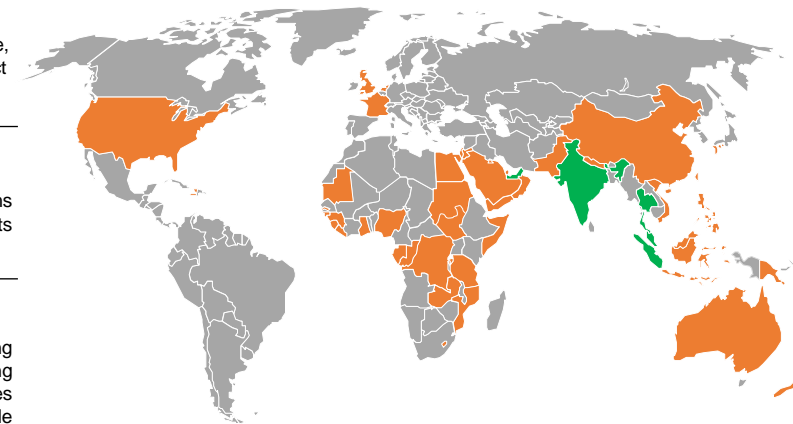
Industrial products consist of the plastic component for measuring tapes and engineer levers. Homecare products are cleaning detergents, sprays, and air refresher gel which have various shapes and sizes unique to customer design and may incorporate multiple pieces that assemble together.

Major Shareholders

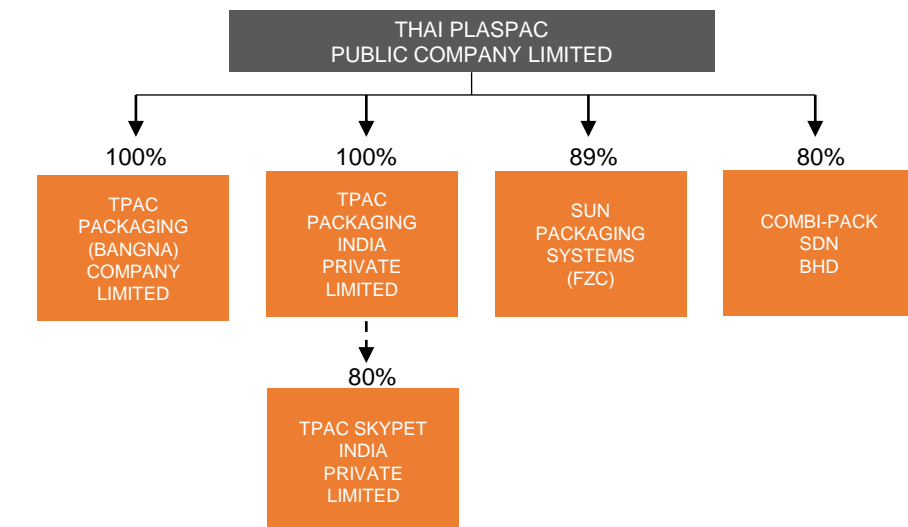
NO.	NAME	NUM. OF SHARES	PROPORTION
1.	Mr. Anuj Lohia	227,479,192	69.66%
2.	Mr. Eakawut Nuengchamnong	22,600,000	6.92%
3.	Thai NVDR Co., Ltd.	10,363,900	3.17%
4.	Ms. Anootree Nuengchamnong	8,000,000	2.45%
5.	Mr. Theerawit Busayapoka	7,560,000	2.32%
6.	MORGAN STANLEY & CO. INTERNATIONAL PLC.	3,651,000	1.12%
7.	Ms. Thitima Wangteeraprasert	2,400,000	0.74%
8.	Mr. Sumet Janeprasutkul	2,261,000	0.69%
9.	Mr. Niti Nuengchamnong	1,599,900	0.49%
10.	Bangkok Insurance Public Company Limited	1,472,500	0.45%

As of December 31st, 2021

We are in 4 countries with 17 production sites
We served customers across 50 countries

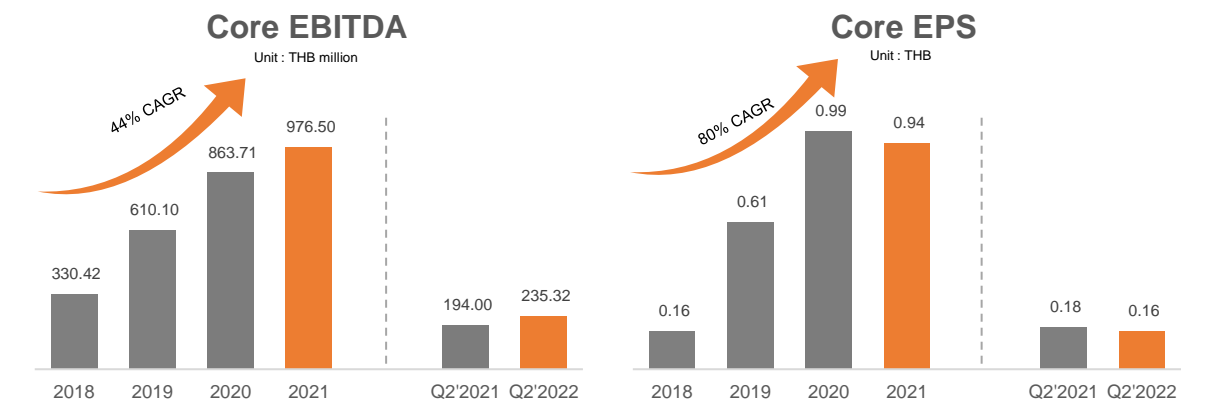


Corporate Structure



Financials

	Quarterly				Three Years Performance			
	Q2'22	Q1'22	Q2'21	YoY	FY21	FY20	FY19	CAGR%
Consolidated Sales	1,790	1,620	1,138	57%	5,194	3,983	3,756	18%
EBITDA	227	260	186	22%	952	862	584	28%
Core EBITDA	235	263	194	21%	977	864	610	27%
Core EBIT	110	151	104	6%	549	543	321	31%
Core Net Profit	55	99	62	-11%	329	354	184	34%
TPAC Core Net Profit	51.7	90.8	57.4	-10%	307	323	159	39%
EPS	0.14	0.27	0.16	-10%	0.47	0.99	0.53	-6%
Core EPS	0.16	0.28	0.18	-10%	0.94	0.99	0.61	24%
ROE	10%	17%	12%	-2%	11%	15%	13%	-8%
Debt to Equity (times)	1.40	1.36	1.53	-0.13	1.28	0.96	0.87	n/a
Net Debt to Equity (times)	1.32	1.11	1.34	-0.02	1.12	0.86	0.78	n/a



Key Milestones

