

KEY STATS:

- FOUNDED:** 1983
- HEADQUARTERS:** Bangkok, Thailand
- COUNTRIES:** 4 (Thailand, United Arab Emirates, India, Malaysia)
- EMPLOYEES:** ~ 3,000 employees
- NUMBER OF SITES:** 17
- REVENUE 2021:** THB 5.2 billion

Vision
To be the company whose innovations positively impact our world, and a place attractive to the most passionate packaging minds.

Mission
To collaborate passionately, always showing our customers what's new.



THAI PLASPAC PUBLIC COMPANY LIMITED
No.77, Soi Thian Thaley 30, Bang Khun Thian – Chay Thaley Road, Tha Kham, Bang Khun Thian, Bangkok, 10150, Thailand

TPAC CORPORATE OFFICE
39th Floor Ocean Tower 2 Building, Sukhumvit 19 Alley, Khlong Toei Nuea, Watthana, Bangkok 10110, Thailand

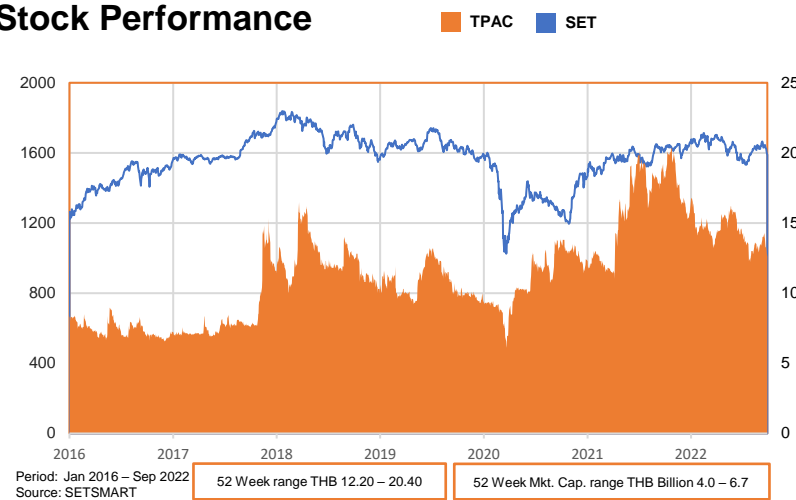
Our Business

- We partner with brands to create sustainable and technically optimized packaging.
- 4 decades track record to world's leading brands as end-to-end packaging partners.



- Our team of technical experts carefully evaluate a product's technical design, engineering and sustainability considerations, before applying the right technologies for the most efficient production.
- Our packaging solutions are all recyclable and / or made from recycled material.
- Our specialty focus is Food & Beverages, Pharmaceutical & Personal Care rigid plastic packaging.
- We work with a wide range of plastic polymers and processing technologies.

Stock Performance



Financials

	Quarterly				Three Years Performance			
	Q3'22	Q2'22	Q3'21	YoY	FY21	FY20	FY19	CAGR%
Consolidated Sales	1,834	1,790	1,397	31%	5,194	3,983	3,756	18%
EBITDA	271	227	224	21%	952	863	584	28%
Core EBITDA	271	235	236	15%	977	864	610	27%
Core EBIT	151	110	125	20%	549	543	321	31%
Core Net Profit	89	55	67	32%	329	354	184	34%
Core Net Profit after NCI	79	52	61	29%	307	323	159	39%
EPS	0.24	0.14	0.15	56%	0.47	0.99	0.53	-6%
Core EPS	0.24	0.16	0.19	29%	0.94	0.99	0.61	24%
Core ROE	14%	10%	12%	2%	15%	17%	11%	17%
Debt to Equity (times)	1.32	1.40	1.43	-0.11	1.28	0.96	0.89	n/a
Net Debt to Equity (times)	1.15	1.32	1.31	-0.16	1.12	0.86	0.87	n/a

Key Milestones

1983 - 2010 TPAC PACKAGING
Company founded in Bangkok. Goes Public in 2005. Over 3 decades TPAC establishes a reputation as leading Thai rigid plastic packaging company with 3 production sites.

Q4'2015
Change of Control at Shareholder level, **New leadership & Vision installed.**

Q2'2018
TPAC makes its first ever corporate acquisition with the acquisition of Custompack in Thailand. 1 production site added **M&A #1**

Q3'2018
TPAC takes its first step outside of Thailand. In August 2018 TPAC completes on the acquisition of Sunrise Containers, Mumbai, India. 5 production sites added. **M&A #2**

Q3'2019
TPAC completes its 3rd acquisition via the acquisition of Sun Packaging Systems (FZC) UAE. 1 production site added **M&A #3**

Q3'2020 SUNPET
TPAC completes its **M&A #2** acquisition via the acquisition of remaining 20% shares in TPAC India.

Q2'2021
TPAC completes its 4th acquisition via the acquisition of Combi-pack Sdn Bhd, Malaysia. 1 production site added **M&A #4**

Q2'2022
TPAC completes its 5th acquisition via the acquisition of TPAC Skypet India Private Limited, India. 3 production sites added **M&A #5**

Q3'2022
TPAC established a new subsidiary under TPAC India with specific focus on cap and closures. TPAC inaugurated the opening of a new corporate office located in the city centre of Bangkok.

Products Segments



Food and Beverage

We divided food and beverage into 5 sub-sectors e.g., dairy & coffee, edibles, condiments, niche beverage, and tableware. These products are produced with FMCG standard.



Pharmaceutical and Personal Care

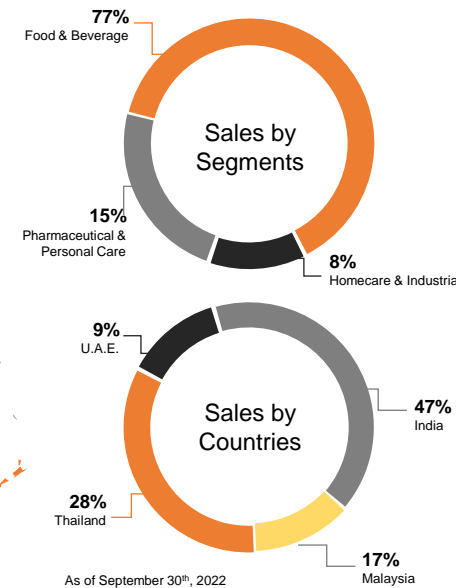
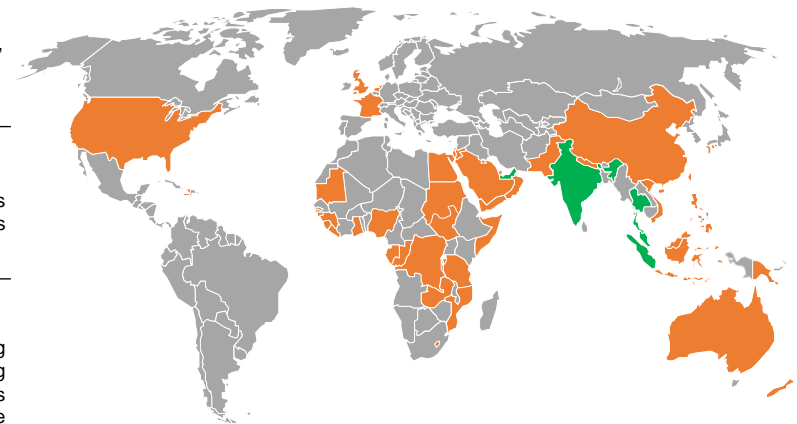
Packaging solutions here comprise of bottles and closure systems for mouthwash and antiseptic solutions, nutraceutical supplements, soaps and shampoos, body and spa oils, and deodorants.



Homecare and Industrial

Industrial product consists of the plastic component for measuring tapes and engineer levers. Homecare products are cleaning detergents, sprays and air refresher gel which have various shapes and sizes unique as the customer design and may incorporate multiple pieces that assemble together.

We are in 4 countries with 17 production sites
We served customers across 51 countries



Major Shareholders

NO.	NAME	NUM. OF SHARES	PROPORTION
1.	Mr. Anuj Lohia	225,688,192	69.11%
2.	Mr. Eakawut Nuengchamnong	22,700,000	6.95%
3.	Thai NVDR Co., Ltd.	9,333,200	2.86%
4.	Ms. Anootree Nuengchamnong	8,000,000	2.45%
5.	Mr. Theerawit Busayapoka	7,560,000	2.32%
6.	Mr. Sumet Janeprasutkul	2,680,000	0.82%
7.	MORGAN STANLEY & CO. INTERNATIONAL PLC.	2,544,400	0.78%
8.	Ms. Thitima Wangteeraprasert	2,480,000	0.76%
9.	B-SENIOR Fund (BBL Asset Management)	2,058,300	0.63%
10.	Mr. Anuj Lohia	1,791,000	0.55%
	Free-Float		21.07%

As of May 10th, 2022

Corporate Structure

