

(Translation)



No. TPAC 008/2568

13 November 2025

Subject: Notification of acquisition of shares in Super Uniart Industries (M) SDN. BHD.

Attention: President
Stock Exchange of Thailand

Thai Plaspac Public Company Limited (the “Company”) would like to inform that the Company, through its direct subsidiary, TPAC Global Holdco Limited has entered into a definitive agreement to acquire 100% equity shares of Super Uniart Industries (M) SDN. BHD. (“Uniart”) on 13 November 2025, following the approval of the transaction by the Board of Directors at Meeting No. 5/2025. Uniart is a private limited company incorporated in Malaysia, engaged in the manufacturing of high-quality plastic packaging products, with a main focus on the pharmaceutical and food segments. This acquisition will strengthen the Group’s competitive position in the Malaysian market.

The total value of consideration for the purchase of 100% equity shares in Uniart is approximately MYR 24.5 million (equivalent to approximately THB 192 million)^{1 and 2}. The consideration will be paid in cash, financed through a combination of borrowings and/or internal cash flows. The closing of transaction is subject to completion of condition precedents as stated in the definitive agreement.

The Transaction does not constitute a connected transaction under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transaction (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (as amended) but considered an acquisition of assets in accordance with the Notification of the Capital Market Supervisory Board No. Tor Jor. 20/2551, Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended), and the Notification of the Board of Governors of the Stock Exchange of Thailand (SET) Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (A.D. 2004) (as amended) (collectively referred to as the “**Acquisition or Disposal Notification**”). The total size of the transaction, which is based on the Company’s reviewed financial statements on a consolidated basis as of 30 September 2025, is less than 15 percent and the total size of all transactions in the past 6 months also does not exceed the 15 percent threshold limits as prescribed in the Acquisition or Disposal Notification.

Please be informed accordingly

Sincerely yours,

-Signature-

(Mr. Khanit Thanawuthikrai)

Acting Company Secretary

¹ It is based on the exchange rate of MYR 1 = THB 7.8655 as of 6 November 2025.

² It includes all related and ancillary transaction costs, including advisory, legal, regulatory, and other relevant expenses.