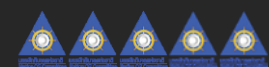




FACTSHEET
THAI PLASPAC PUBLIC COMPANY LIMITED
SET TICKER: TPAC

KEY STATS:

- FOUNDED:** 1983
- HEADQUARTERS:** Bangkok, Thailand
- COUNTRIES: 5** Thailand | India | United Arab Emirates | Malaysia | Philippines
- EMPLOYEES:** ~ 3,200 employees
- NUMBER OF SITES:** 19
- REVENUE 2025:** THB 6.8 billion



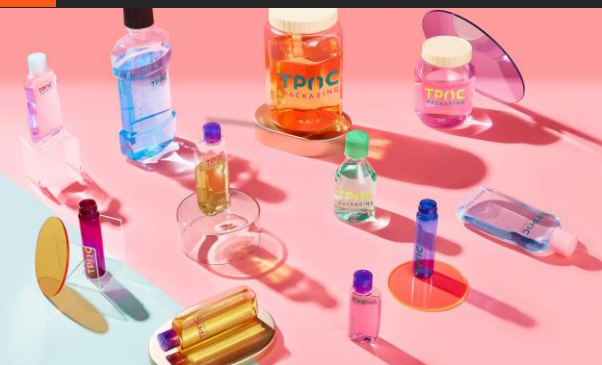
SET ESG Ratings :AA
CAC Anti-Corruption Certification :Yes

Vision

To be the company whose innovations positively impact our world, and a place attractive to the most passionate packaging minds.

Mission

To collaborate passionately, always showing our customers what's new.



THAI PLASPAC PUBLIC COMPANY LIMITED
No.77, Soi Thian Thaley 30, Bang Khun Thian – Chay Thaley Road, Tha Kham, Bang Khun Thian, Bangkok, 10150, Thailand

TPAC CORPORATE OFFICE
39th Floor Ocean Tower 2 Building, Sukhumvit 19 Alley, Khlong Toei Nuea, Watthana, Bangkok 10110, Thailand

WWW.TPACPACKAGING.COM

Our Business

- We partner with brands to create sustainable and technically optimized packaging.
- 4 decades track record to world's leading brands as end-to-end packaging partners.



Products Segments



Food and Beverage

We divided food and beverage into 4 sub-sectors e.g., Condiments, Spreads & Oil, Dairy & Ice Creams, Specialty Beverages & Formulations, Confectioneries & Snacks. These product are produced with FMCG standard.

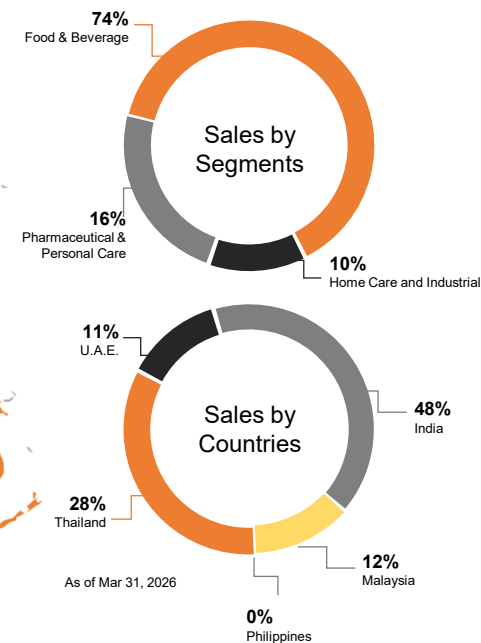
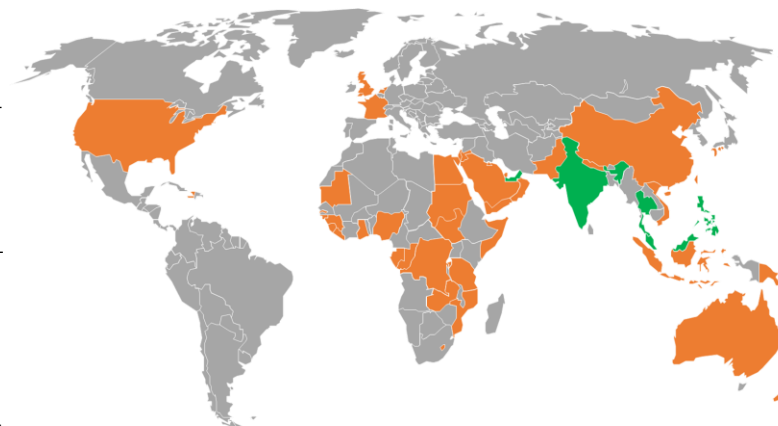


Pharmaceutical and Personal Care

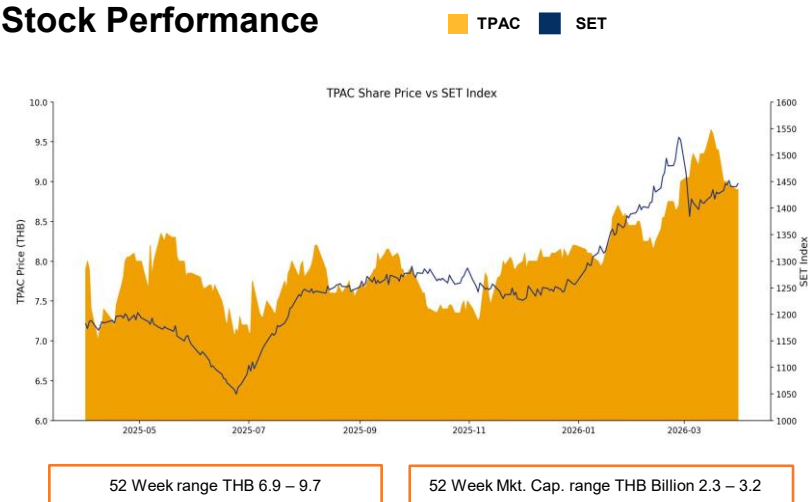
Packaging solution here comprise of bottles and closure systems for Liquid Formulations, Solid Formulations, Nasal Drug Delivery Solutions, Intravenous Drug Solutions

- Our team of technical experts careful evaluate a products technical design, engineering and sustainability considerations, before applying the right technologies for the most efficient production.
- Our packaging solutions are all recyclable and / or made from recycled material.
- Our specialty focus is Food and Pharmaceutical rigid plastic and paper packaging.
- We work with a wide range of plastic polymers and processing technologies.

We are in 5 countries with 19 production sites
We served customers across ~ 50 countries



Stock Performance



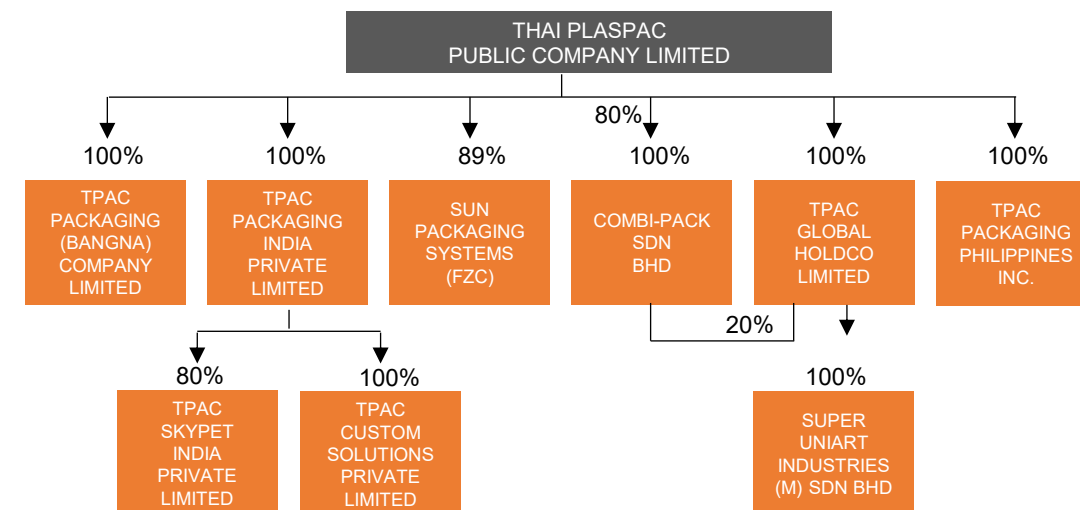
Period: 1 APR 2025 – 31 MAR 2026
Source: investing.com

Major Shareholders

NO.	NAME	NUM. OF SHARES	PROPOTION
1.	Mr. Anuj Lohia	227,479,192	69.66%
2.	Mr. Eakawut Nuengchamngong	22,800,000	6.98%
3.	Ms. Anootree Nuengchamngong	8,000,000	2.45%
4.	Mr. Theerawit Busayapoka	7,560,000	2.32%
5.	Thai NVDR Company Limited	6,683,771	2.05%
6.	Mrs. Thitima Wangteeraprasert	2,600,000	0.80%
7.	Mr. Sumet Janekulprasut	2,520,000	0.77%
8.	Mr. Apimuk Issariyanukul	1,724,200	0.53%
9.	Mr. Niti Nuengchamngong	1,599,900	0.49%
10.	Bangkok Insurance Public Company Limited	1,537,400	0.47%
	Free-Float		20.65%

As of Mar 16, 2026

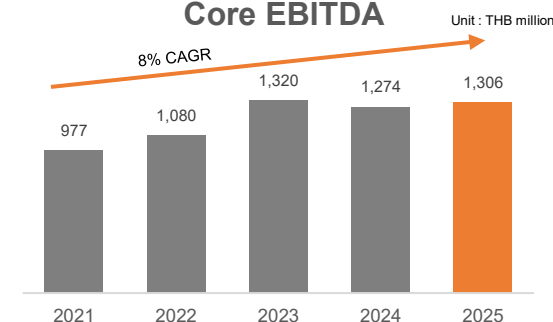
Corporate Structure



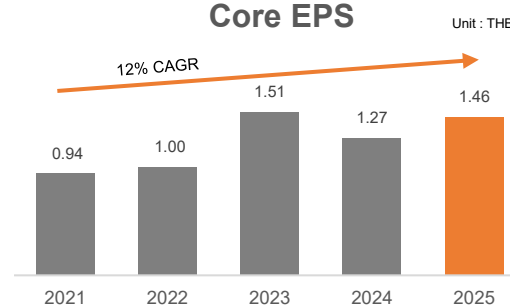
Financials

	Quarterly				Five Years Performance						
	Q1'26	Q4'25	Q1'25	QoQ	YoY	FY25	FY24	FY23	FY22	FY21	CAGR%
Consolidated Sales	1,807	1,658	1,820	9%	-1%	6,821	7,214	6,804	6,997	5,194	7%
EBITDA	344	347	341	-1%	1%	1,306	1,272	1,317	1,069	952	8%
Core EBITDA	344	347	341	-1%	1%	1,306	1,274	1,320	1,080	977	8%
Core EBIT	221	214	209	3%	5%	776	730	825	598	549	9%
Core Net Profit	147	155	129	-5%	14%	504	471	544	359	329	11%
Core Net Profit after NCI	141	146	121	-3%	17%	477	416	493	328	307	12%
EPS	0.43	0.45	0.37	-3%	17%	1.46	1.27	1.50	0.98	0.47	33%
Core EPS	0.43	0.45	0.37	-3%	17%	1.46	1.27	1.51	1.00	0.94	12%
Core ROE	19%	20%	17%	-2%	2%	17%	16%	20%	15%	15%	n/a
Debt to Equity (times)	0.94	1.03	1.06	-0.09	-0.13	1.03	1.17	1.13	1.27	1.28	n/a
Net Debt to Equity (times)	0.85	0.93	0.99	-0.08	-0.14	0.93	1.07	1.06	1.16	1.12	n/a

Core EBITDA



Core EPS



TPAC Group History



1983 - 2014

Company founded in Bangkok. Goes Public in 2005 (listing on mai). Over 3 decades TPAC establishes a reputation as leading Thai rigid plastic packaging company with 3 production sites.

2015

Q4 2015
Change of Control at Shareholder level, **New leadership & Vision installed.**

2018

Q2 2018
TPAC make its first ever corporate acquisition with the acquisition of Custompack in Thailand. 1 production site added **M&A #1**



Q3 2018
TPAC takes its first step outside of Thailand In August 2018. TPAC completes 80% acquisition of Sunrise Containers, India. 5 production sites added. **M&A# 2**



2019

Q3 2019
TPAC completes its 3rd acquisition via acquiring 89% stake of Sun Packaging Systems (FZC) UAE. 2 production site added **M&A #3**



2020

Q3 2020
TPAC completes its acquisition of remaining 20% shares in TPAC India. **M&A #2B**

2021

Q2 2021
TPAC completes its 4th acquisition via acquiring 80% stake of Combipack Sdn Bhd, Malaysia. 1 production site added **M&A #4**



2022

Q2 2022
TPAC completes its 5th acquisition via business purchase of Skypet Polymers (80% stake). 3 production sites added **M&A #5**



Q3 2022
TPAC inaugurated the opening of a new corporate office located in the city centre of Bangkok.



2023

Q1 2023
TPAC initiated 2 greenfield projects based out of North and West of India during 2021, Plant in the north of India (Haridwar) was fully commissioned and capitalised during end of FY22. Another plant in West of India (Silvassa) is capitalised during Q1'23.



Q3 2023
TPAC achieved another significant milestone in its global expansion journey with entry into the Philippines market through a greenfield project. "TPAC Packaging Philippines Inc", was incorporated as a 100% subsidiary. 1 production site added



2024

Q2 2024
TPAC publishes its first Sustainability Report, highlighting its commitment to responsible growth and environmental stewardship.



Q4 2024
TPAC acquires the remaining 20% stake of Combipack Sdn Bhd, Malaysia, bringing its ownership to 100% **M&A #4B**



Q4 2024
TPAC embarks on its SAP transformational journey, driving digitalization and operational excellence.



2025

TPAC strengthens its UAE presence with a third manufacturing facility in the SAIF Zone, laying the foundation for organic growth and future regional expansion. 1 production site added.



CRM implemented across TPAC, enhancing customer management and driving business growth.



2026

TPAC completed its 6th acquisition, acquiring 100% of Super Uniarit Industries (M) Sdn. Bhd., adding 1 additional production site in Malaysia. **M&A #6**

